## A summary of public innovation support options



Innovate

UK

Hydrogen and Fuel Cells: The Time Is Now

Birmingham NEC

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### How many of these hydrogen systems do you recognise?



Outputs from Innovate UK projects

**R**I

### 1. Public support for hydrogen doesn't usually have "hydrogen" in the title

- Industrial Cluster Decarbonisation ISCF
- Industrial Energy Transformation Fund
- Prospering from the Energy Revolution ISCF
- Future of Flight ISCF
- Aerospace Technology Institute Programme
- Driving the Electric Revolution ISCF
- Dept for Transport's Teesside Hydrogen Hub
- Automotive Transformation Fund/APC/ IDP Programmes
- Zero Emissions Road Freight Trial
- DfT Clean Maritime
- SMART
- Innovation Loans
- Strength in Places Fund
- Energy Catalyst

- Newton Fund
- Clean Air SPF
- Greenhouse Gas SPF
- Ofgem Strategic Innovation Fund
- Wider UKRI programmes
- Low Cost Nuclear
- Faraday Battery Challenge
- Active Building Centre
- Transforming Construction
- UK Energy Research Centre
- Hydrogen and Fuel Cell Supergen Hub
- Hydrogen Research Centres of Excellence and Integration ( (in development)
- Decarbonising Heating and Cooling
- Power Networks Demonstration Centre (PNDC)

- Centre for Research into Energy Demand Solutions (CREDS)
- Translation Energy Research Centre
- UK Collabatorium for Research on Infrastructure and Cities (UKCRIC)
- Place Based Climate Action Network (PCAN)
- UK CCS Research Centre
- Bioenergy Supergen hub
- Networks & Storage Supergen
- Decarbonising Transport Network
- Midlands Energy Research Accelerator
- KTN's Hydrogen Innovation Network
- High Value Manufacturing Catapult (e.g. National Composites Centre)
- Energy Systems Catapult
- Connected Places Catapult



## 2. Multiple initiatives supporting hydrogen supply

- BEIS Hydrogen Supply Competition Phase 2 for the development of novel hydrogen supply solutions
  - Low carbon hydrogen (e.g. with CCUS)
  - Zero carbon hydrogen
  - Storage and Distribution
  - Supply solutions
  - Technology Readiness Level 4-7

https://www.gov.uk/government/publications/low-carbon-hydrogen-supply-2-competition

- Ofgem support (networks focus)
  - RIIO2, NIA, NIC, Strategic Innovation Fund, Innovation Link

https://www.ukri.org/blog/whats-so-innovative-about-the-strategic-innovation-fund/ https://www.ukri.org/opportunity/ofgem-2021-whole-system-integration-discovery/

- Collaborative investments by BEIS, UKRI and Ofgem linked to Industrial Decarbonisation of Clusters
- Net Zero Hydrogen Fund

https://www.gov.uk/government/consultations/designing-the-net-zero-hydrogen-fund

Hydrogen Business Model

https://www.gov.uk/government/consultations/design-of-a-business-model-for-low-carbon-hydrogen



# 3. Diverse programmes support hydrogen use

#### Industry

 BEIS – Innovate UK Industrial Energy Transformation Fund

https://www.gov.uk/government/collections/industrial-energytransformation-fund#ietf-phase-2

UKRI Industrial Decarbonisation of Clusters

https://www.ukri.org/our-work/our-main-funds/industrial-strategy-challenge-fund/clean-growth/industrial-decarbonisation-challenge/

 BEIS – Fuel Switching, Distilleries, Red Diesel Replacement (Construction and mining)

https://www.gov.uk/government/publications/industrial-fuel-switchingcompetition

https://www.gov.uk/government/publications/green-distilleries-competition-phase-1-feasibility-reports

https://www.gov.uk/government/publications/red-diesel-replacementcompetition

UKRI - Transforming Foundation Industries

https://www.ukri.org/our-work/our-main-funds/industrial-strategychallenge-fund/clean-growth/transforming-foundation-industrieschallenge/

https://www.ukri.org/opportunity/iscf-transforming-foundation-industriesdemonstrators/

- Energy
  - UKRI Prospering from the Energy Revolution

https://www.ukri.org/our-work/our-main-funds/industrial-strategychallenge-fund/clean-growth/prospering-from-the-energy-revolutionchallenge/

UKRI Driving the Electric Revolution

https://www.ukri.org/our-work/our-main-funds/industrial-strategychallenge-fund/future-of-mobility/driving-the-electric-revolution-challenge/

- Heat
  - BEIS Hy4Heat, Hydrogen Neighbourhood, Village and possibly Town trials

#### https://www.hy4heat.info/

https://www.gov.uk/government/consultations/hydrogen-for-heatfacilitating-a-grid-conversion-hydrogen-heating-trial https://www.ukri.org/opportunity/ofgem-2021-heat-discovery/

#### Transport

Multi-modal

https://www.gov.uk/government/news/competition-winners-to-deliver-uksfirst-hydrogen-transport-trials-in-tees-valley

https://www.gov.uk/government/publications/tees-valley-multi-modalhydrogen-transport-hub

 Land – e.g. DfT, OZEV, Advanced Propulsion Centre, Automotive Transformation Fund, Rail FOAK

https://apply-for-innovationfunding.service.gov.uk/competition/885/overview

https://www.gov.uk/government/news/9-million-fund-opens-to-railwayinnovators-and-inventors

https://www.apcuk.co.uk/how-the-uk-government-hydrogen-strategy-cansucceed-for-transport/

https://www.ukri.org/opportunity/ofgem-2021-zero-emission-transportdiscovery/

 Air – e.g. Aerospace Technology Institute, Future of Flight ISCF, Sustainable Aviation Fuels

https://www.ati.org.uk/news/aci-ati-launch-joint-report-into-the-integrationof-hydrogen-aircraft/

https://www.ukri.org/news/84-million-green-aviation-technology-boost/

https://www.ukri.org/opportunity/natep-helping-smes-innovate-inaerospace-autumn-2021/

https://www.ukri.org/opportunity/future-flight-challenge-phase-threestrand-two/

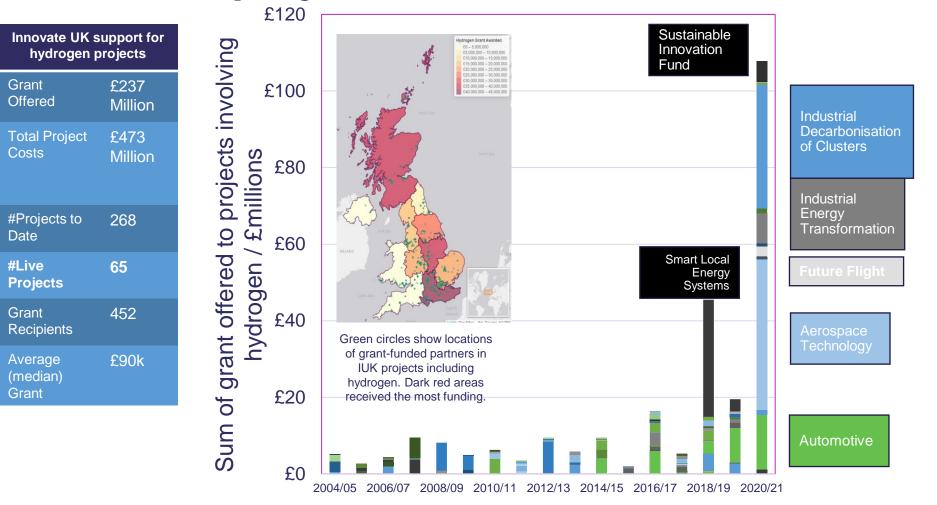
https://www.ukri.org/opportunity/future-flight-challenge-phase-threestrand-one/

Sea – e.g. Clean Maritime Demonstration Programme

https://www.ukri.org/news/net-zero-at-land-and-at-sea-innovate-uk-teams-up-with-dft/



# 4. Innovate UK runs a mix of targeted and open funding competitions for business-led innovation projects.





Innovate UK committed £100m+ into hydrogen projects in 2020/2021

# 5. Reminder... it doesn't need to have hydrogen in the title

Other schemes:

Smart Grants: <u>https://www.ukri.org/opportunity/innovate-uk-smart-grants-october-2021/</u> Research: <u>https://www.ukri.org/opportunity/research-the-production-and-integration-of-zero-</u>

carbon-hydrogen/

https://www.ukri.org/opportunity/become-a-hydrogen-research-coordinator/

https://www.ukri.org/opportunity/knowledge-transfer-partnership/

https://www.ukri.org/opportunity/eureka-eurostars-3-opportunity-1/

https://www.ukri.org/opportunity/build-a-network-to-promote-academic-engagement-with-catapults/

Urban: https://www.ukri.org/opportunity/improve-the-sustainability-of-urban-systems-andinfrastructure/

https://www.ukri.org/opportunity/business-and-academia-prosperity-partnership/

Robotics: <u>https://www.ukri.org/opportunity/sbri-uk-national-robotics-proving-ground-feasibility-studies/</u>

Farming: <u>https://www.ukri.org/opportunity/transforming-food-production-series-a-investor-partnership/</u>

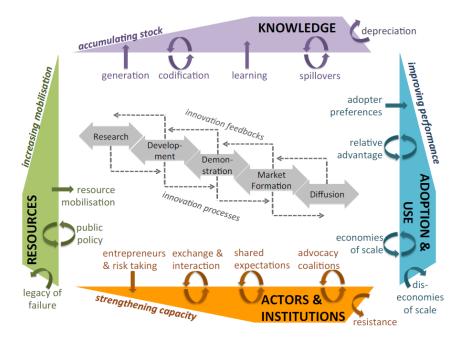
https://www.ukri.org/opportunity/smes-transforming-food-production-series-a-investor-round-2/ Energy network systems: https://www.ukri.org/opportunity/ofgem-2021-whole-system-integrationdiscovery/

ED&I: <u>https://www.ukri.org/opportunity/equality-diversity-and-inclusion-in-the-energy-research-community/</u>

Circular economy: <u>https://www.ukri.org/opportunity/circular-economy-for-smes-innovating-with-the-nicer-programme/</u>



## Hydrogen requires more than just technology funding...



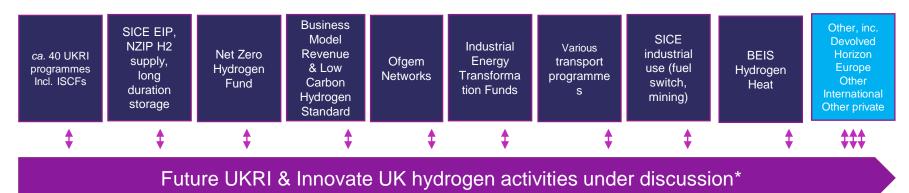
Grubler, A. and Wilson, C. (2013) Energy Technology Innovation: Learning from Historical Successes and Failures. Published by Cambridge University Press Available at https://doi.org/10.1017/CB09781139150880

- Many energy innovations fail to achieve their full market potential because complex interactions between diverse decision makers are not coordinated.
- Success more likely when energy innovation projects are integrated with each other and within wider ecosystems.



### ...organisations must collaborate develop "systems approaches" to hydrogen







\*Post-spending review discussions are ongoing

### **Sources of further information**

| Organisation   | Website   |  |  |
|--|---|--|--|
| Department for Business, Energy and Industrial Strategy (BEIS) | https://www.beis.gov.uk                                 |  |  |
| Department for Transport                                       | www.dft.gov.uk  |  |  |
| Foreign, Commonwealth and<br>Development Office                | www.fcdo.gov.uk   |  |  |
| Dept for International Trade                                   | www.dit.gov.uk  |  |  |
| UK Research and Innovation                                     | www.ukri.org  |  |  |
| Innovate UK  | https://www.gov.uk/government/organisations/innovate-uk |  |  |
| Catapult Network   | https://catapult.org.uk/                                |  |  |
| KTN (Knowledge Transfer Network)                               | https://ktn-uk.org/                                     |  |  |
| Ofgem  | https://www.ofgem.gov.uk/                               |  |  |
| Health and Safety Executive                                    | https://www.hse.gov.uk/                                 |  |  |
| NPL (National Physical Laboratory)                             | www.npl.co.uk   |  |  |
| British Standards Institution                                  | https://www.bsigroup.com/                               |  |  |
| Advanced Propulsion Centre                                     | https://www.apcuk.co.uk/                                |  |  |
| Aerospace Technology Institute                                 | https://www.ati.org.uk/                                 |  |  |
| UK   |   |  |  |





### How many of these hydrogen systems do you recognise?



Outputs from Innovate UK projects

**R**I

### How many of these hydrogen systems did you recognise?

| ZERRO: Ulemco's<br>Hydrogen Ambulance,<br>funded by OLEV with<br>the London Ambulance<br>NHS Trust  | HyDIME: developmen<br>of hydrogen diesel<br>injection systems on a<br>commercial ferry in<br>Orkney  | Hydrogen fuel cell<br>double decker bus<br>developed by Arcola<br>Energy working for  | llemco and Aberdeen<br>council trialled<br>ydrogen Econic trucks<br>nd refuse vehicles as<br>art of HyTIME  |
|---|--|---|---|
| Toyota Mirai fuel cell<br>electric vehicle at an<br>ITM Power hydrogen<br>refuelling station  | HydroFlex: Porterbrook<br>University of<br>Birmingham, Ballard,<br>SNC Lavalin, Fuel Cell<br>Systems, Ricardo,<br>Luxfer                   | HyNET brings together many<br>partners such as Progressive<br>Energy and Cadent, and is<br>supported by BEIS, UKRI, and<br>OfGEM integrating hydrogen use<br>in industry with a CCS network | Bramble Energy's printed<br>circuitboard hydrogen fuel<br>cell system which was a spin<br>out of UKRI funded projects<br>at UCL and Imperial College    |
| ZeroAvia's 19<br>passenger short-haul<br>hydrogen-electric<br>powertrain  | RiverSimple's ultra-<br>sustainable RASA,<br>being supported as par<br>of UKRI's Milford Have<br>Energy Kingdom<br>detailed design project |   | Doncaster-based Clean Power<br>Hydrogen received a SMART<br>award to prototype a membrane-<br>free electrolyser that doesn't<br>require precious metals |
| Zero Carbon Humber with<br>part of an East Coast CCS<br>designing hydrogen and C<br>infrastructure through UKF<br>Decarbonisation program | Teesside as<br>Cluster are<br>CS<br>Ri's Industrial  | se of the £3m Teesside co<br>rogen hub for the Dept of Int<br>insport to investigate the Ur   | 2Gear: The £55m GKN<br>Ilaboration with Aeristech,<br>relligent Energy, and the<br>niversities of Manchester<br>ewcastle and Birmingham.                |

multi-modal hydrogen systems

### Thank you for your attention.

### To follow up please contact: <u>Harsh.Pershad@innovateuk.ukri.org</u>



Innovate UK is pleased to have supported some 400 organisations to tackle hydrogen challenges together:

- Private businesses (all sizes, new/established)
- Central Government (BEIS, DfT, FCDO, DIT)
- Devolved Governments
- UKRI/Innovate UK
- The Catapult Network
- Innovate UK Edge, KTN
- Individual researchers
- Research Centres and Hubs
- Public bodies (e.g. Ofgem, Local Authorities)
- Universities
- Research & Technology Organisations
- Sector-focussed organisations, e.g. Automotive Council, APC, ATI, Cenex, BRE
- Trade associations
- Regional Associations
- NGOs & Community groups
- EU/EC, FCHJU/FCHJU2, IEA, Eureka, Mission Innovation, IEA
- Other countries, regions, cities