

How gas networks are preparing for hydrogen

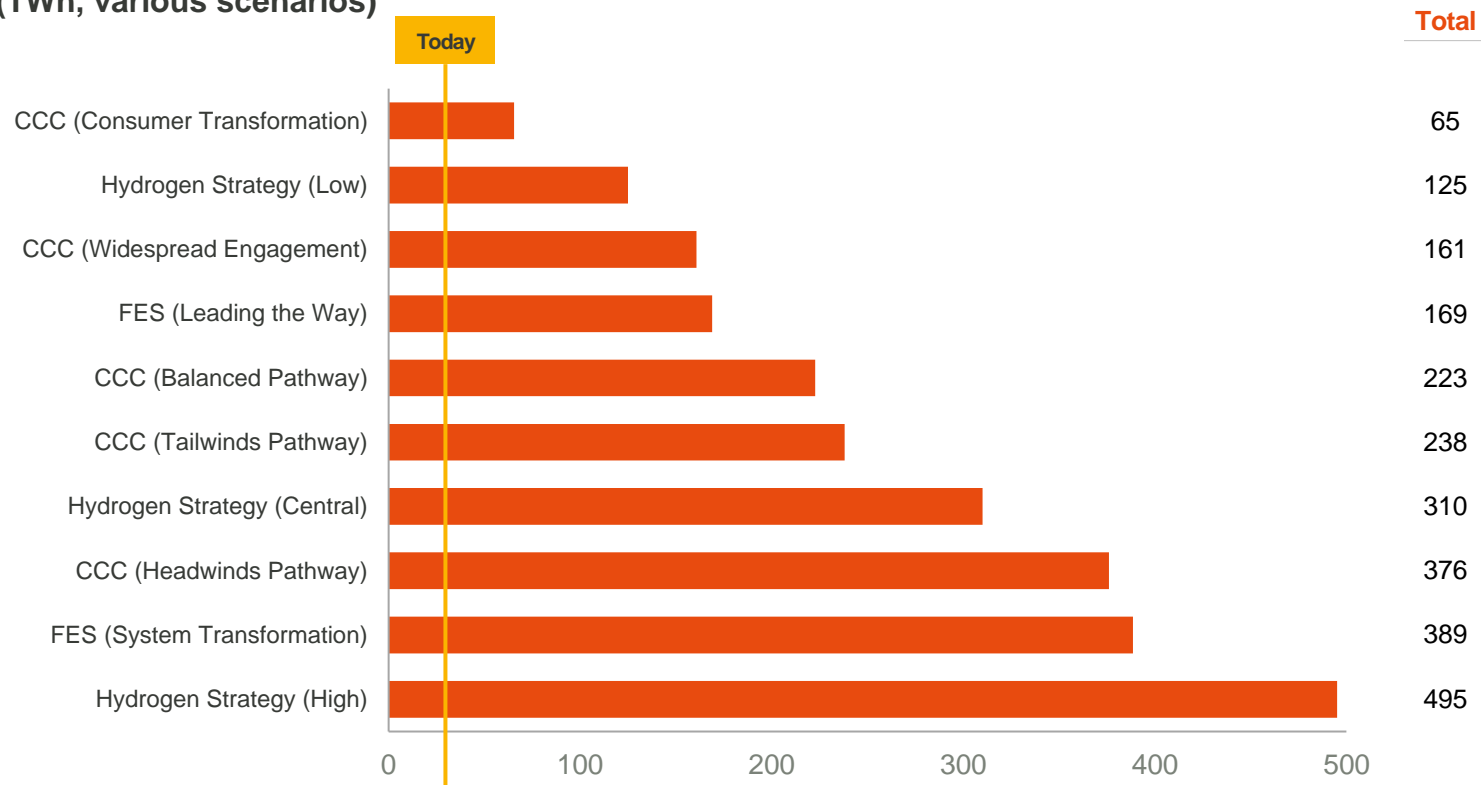
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Without hydrogen there will be no net zero

Volumes are uncertain, but we know we will need a significant expansion of production

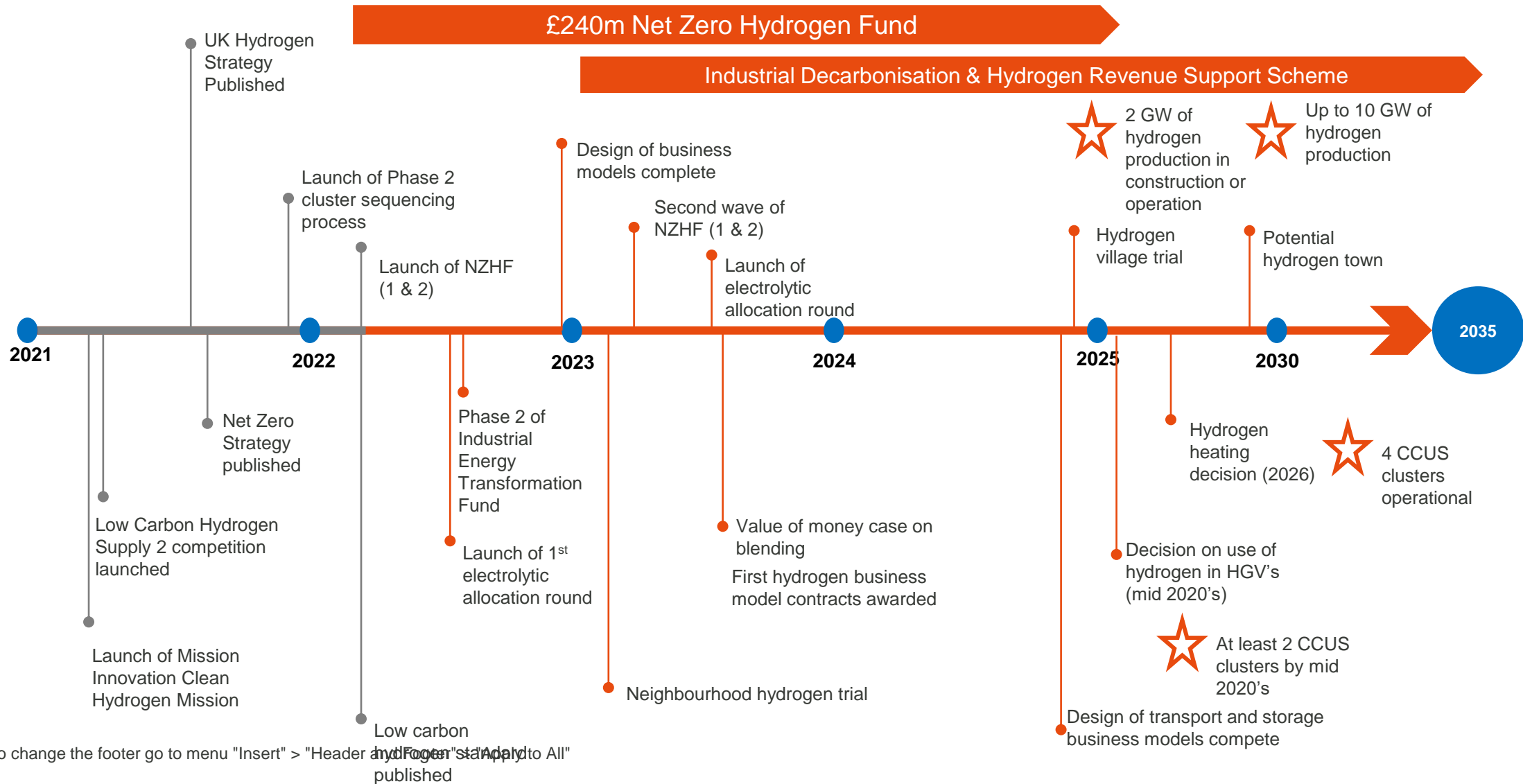
Total UK hydrogen demand in 2022 vs 2050
(TWh, various scenarios)



- Wide variety of demand projections and expected use cases
- All see major investment required in clean hydrogen infrastructure

Note: today's hydrogen production almost all grey hydrogen, i.e. all needs converting to hydrogen

Government have laid out a useful investor timeline, not all inclusive.



Can the gas network take blends?





**Can we convert
existing networks
to 100%
hydrogen?**

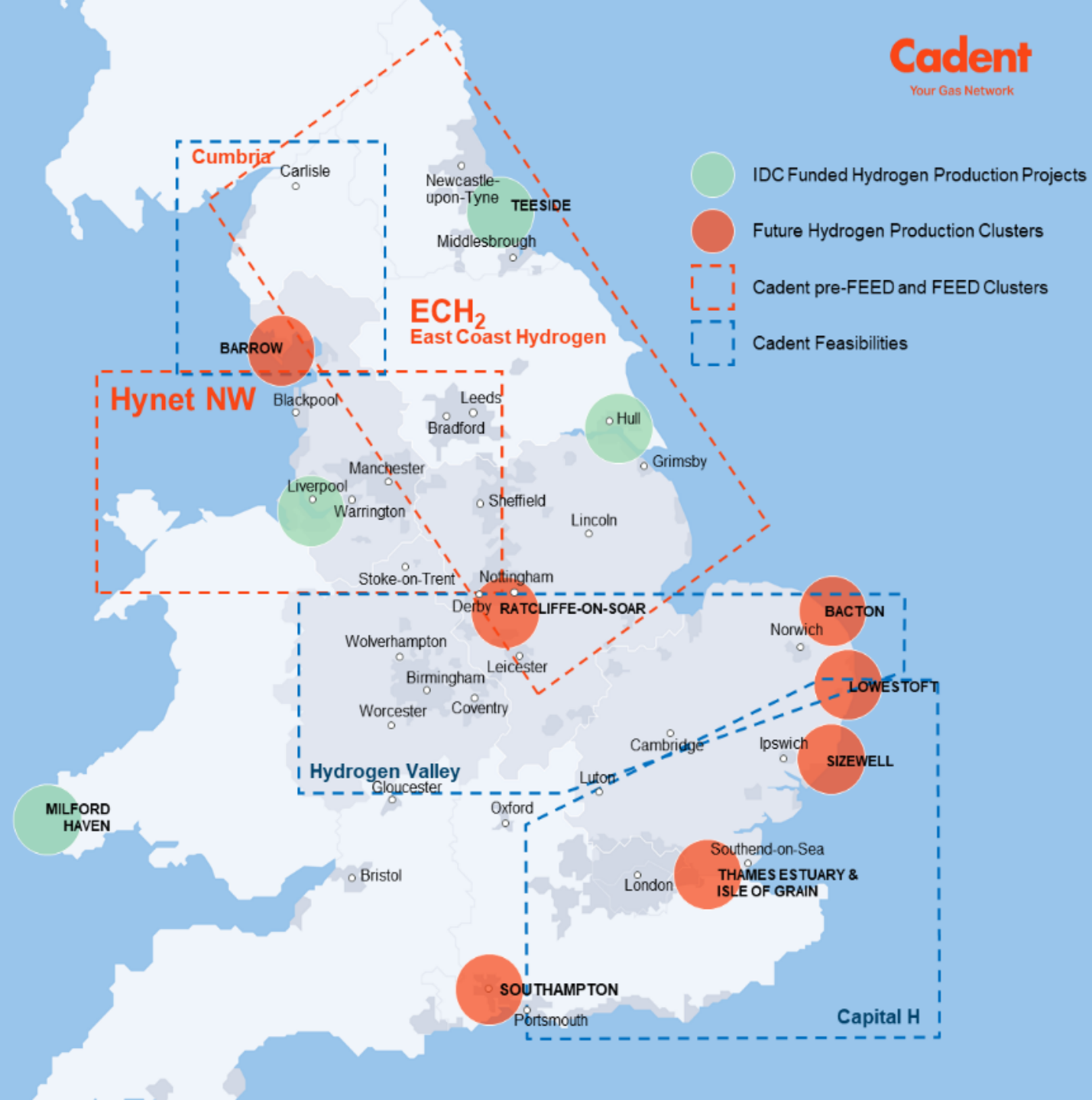


Whitby
Your Hydrogen Village



What new infrastructure will we need?

- HyNet
- East Coast Hydrogen
- Hydrogen Valley
- Capital Hydrogen
- Cumbria



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Your Gas Network

Can
networks be
used for fuel
cell grade
hydrogen?



Thank you

Angela Needle
Strategy Director

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