

Hydrogen Powertrains for Specialist Vehicles How range extension enables "horses for courses"

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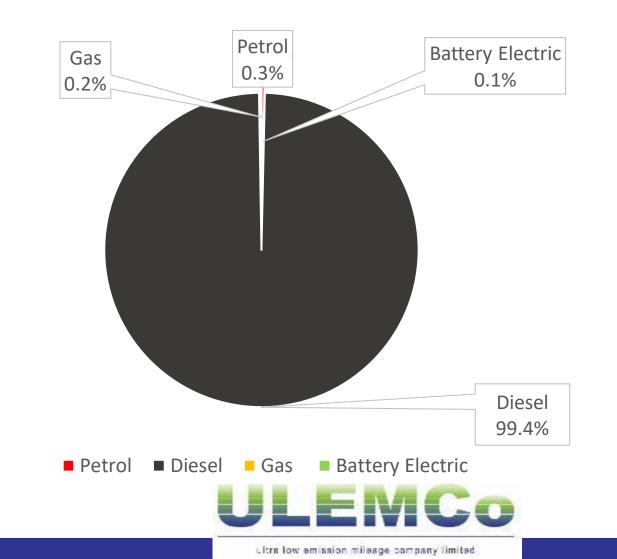
ULEMCo offers practical solutions that deliver ultra-low emission trucks, NOW, and a route to zero in less than 5 years

	Concept	R&D	Prototype	Commercial	Long-Term Potential
HPCCED Hydrogen Dusl Fuel	Solutions already commercially available with clear road map to zero emissions	HGV dual fuel conversion for Fife Council	Low emission freight vehicle trials demonstrating fleet wide conversion	Fleetwide conversion of 20 gritters for Glasgow City Council	Strategically positioned conversion centres providing fleetwide conversions
FUER Cell Range Extension	LEFT project – roof top mounted fuel cell range extension	Delivery of Nissan FC Rx™ to Aberdeen City Council	Project Zerro – lead partner on first hydrogen zero emission ambulance	NHS England zero emission ambulance procurement starts	Established Tier 1 supplier of fuel cell power train to specialist vehicle OEMs
HYRCE Zero Emission H2 Combustion	Right sized engine concept formalised	Collaborative work with CMB to prove 50kW generator engine at zero emissions	Aircraft tow tug – first H2 engine in a mobile application	Series and parallel hybrid drivetrain conversion customer trials	Fleetwide retrofit capability





Where 99.4% of heavy duty vehicles & machines are still powered by diesel



However to decarbonise "one size" WILL not "fit all"

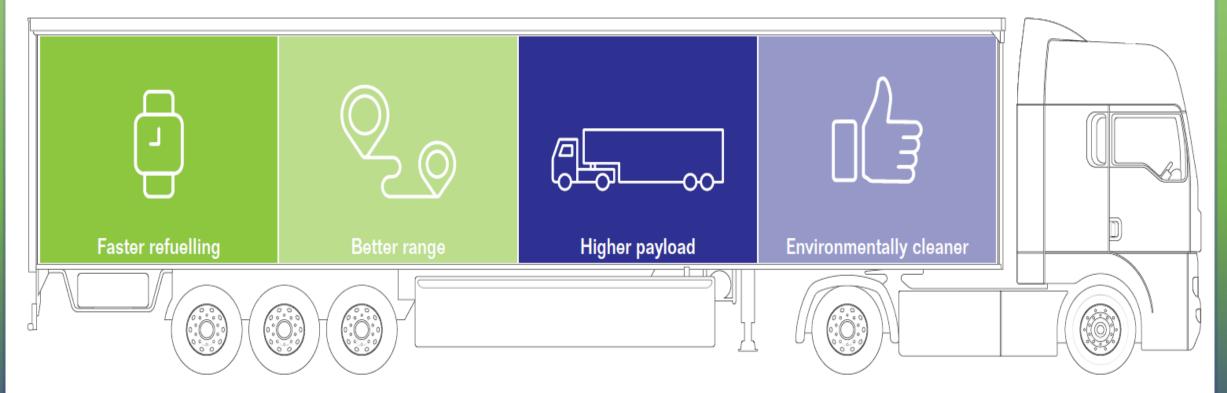




What is needed to do the job?	Detail
Performance	High power Longevity of power Power take off
Flexibility of operation	Convenient Range Fast refuelling (productivity of the asset) Weight carrying Volume carrying
Capital cost efficient	Affordable within capital budget & replacement programmes
Operating cost competitive	Fuel efficient Fuel price competitive Accessibility to refuelling
Lifetime ownership cost effective	Certainty of operation over asset life Durability over life End of life asset value

Hydrogen has structural advantages versus battery alternatives in heavy duty and high utilisation use cases

Advantages of hydrogen over battery electric vehicles



Hydrogen enables autonomy in high utilisation, 24/7 assets with significant advantages over battery technology

Zero-emission vehicles will be powered by a mix of hydrogen (fuel cell and H2 combustion) and batteries (using electricity)

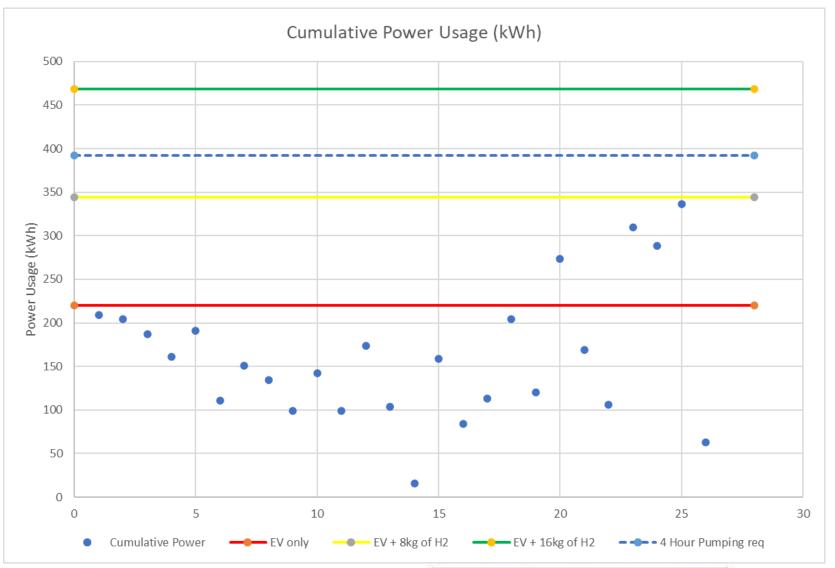


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In the context of decarbonisation it's energy use that matters



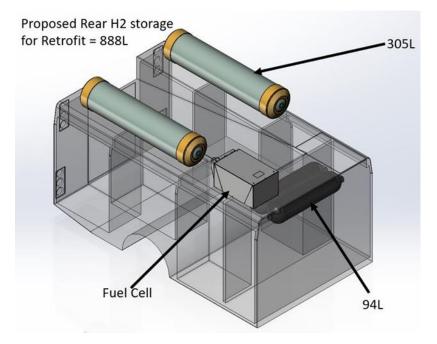
Daily energy use for a county based Fire Engine





Real world data gathered from HySPERT c/o Oxfordshire Fire Service

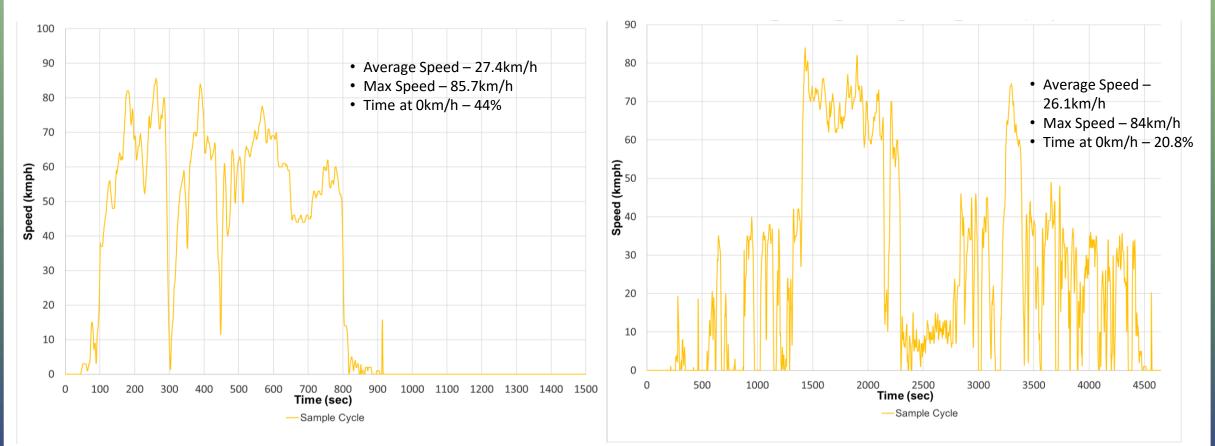








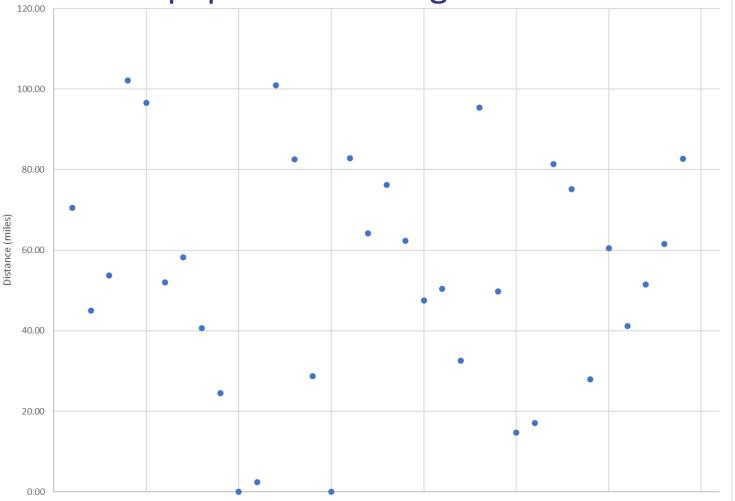
Real world Ambulance cycles are highly variable



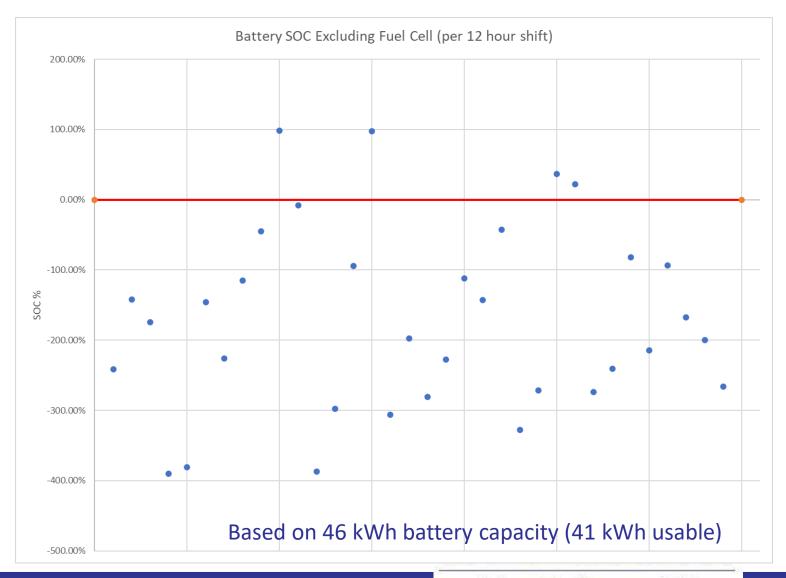
Real world data gathered from ZERRO c/o London Ambulance Service



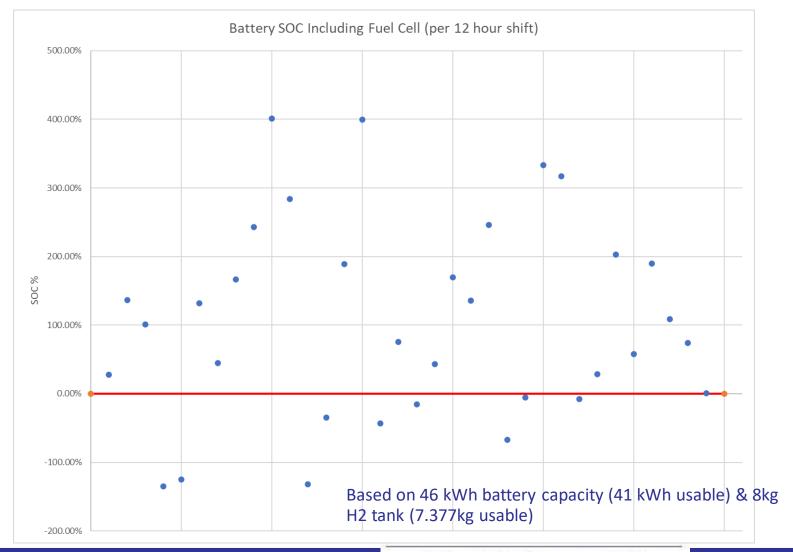
The average distance covered (per 12 hour shift) is only 54 miles with average total engine power consumed/day being 232 kWh, of this, 93 kWh (40%) was idling, some of which was keeping the Ambulance warm and the equipment running.



An EV with no fuel cell would only have enough power to cover 4 of the 34 shifts



Adding a fuel cell with 8kg of H2 would increase this to 25 out of 34 & with refuelling would cover 100% of the energy need



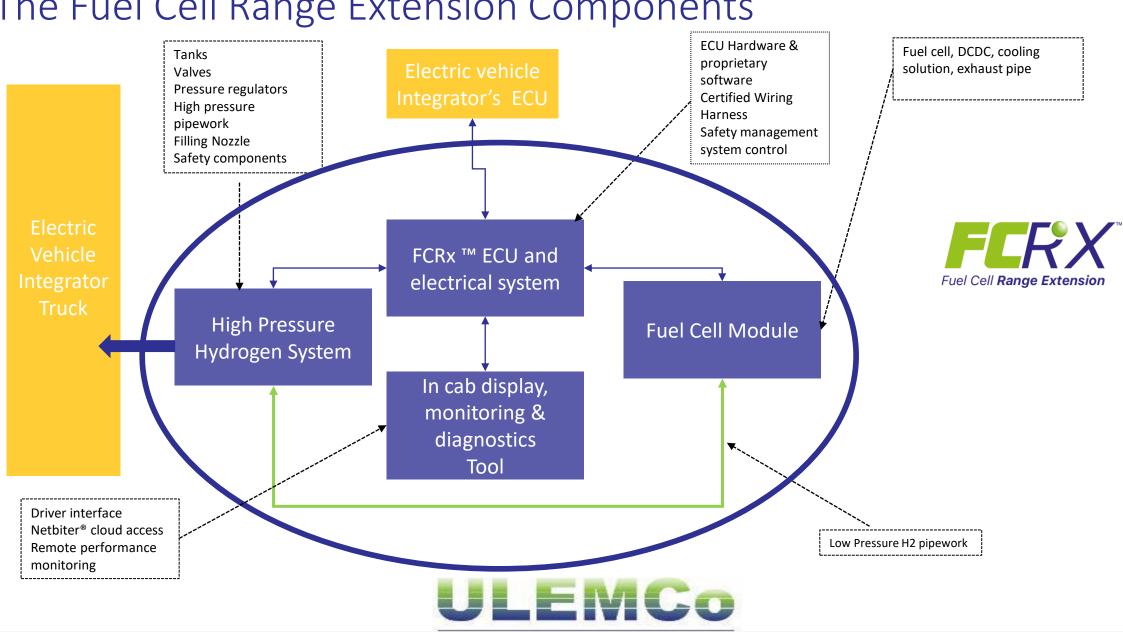
ULEMCo's capability in Range Extension with Fuel Cell technology

- Hydrogen system integration
 - Hardware
 - Packaging
- Hydrogen safety & control
 - Proven patented system control based on H2ICED[®]
 - Established routes to certification etc
 - Track record with customers on safety
- Fuel Cell balance of plant
 - Hardware
 - Control system integration
 - Cooling; DCDC conversion; optimisation
- Access to Toyota Gen2 (and other commercial suppliers)









The Fuel Cell Range Extension Components

The UK's supply chain route for the Toyota Mira Gen2 Fuel cell power module

Benefits of the Toyota Mira Gen 2 Fuel Cell technology for specialist truck applications

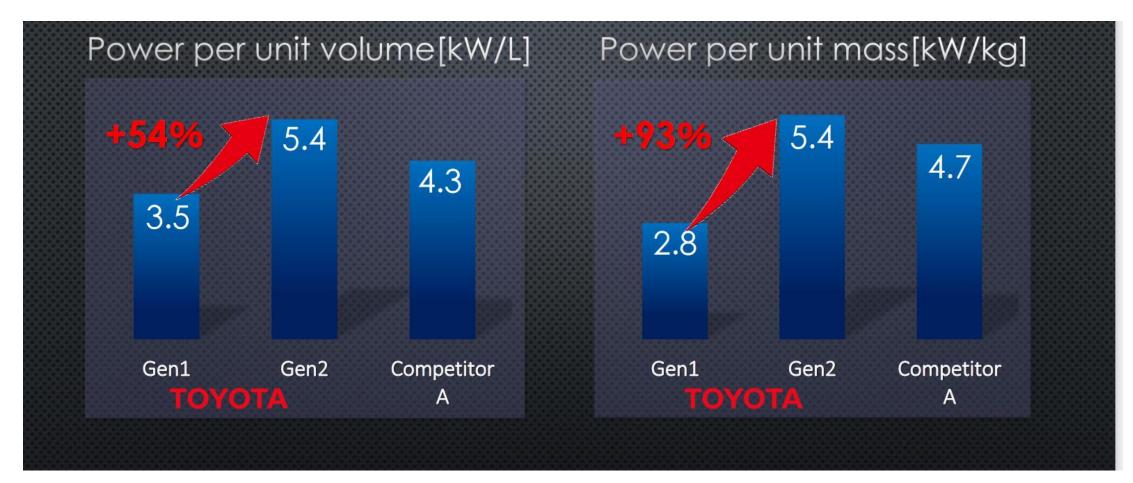
- Excellent safety/reliability and support structure for peace of mind during use
- Proven to work in a broad range of operating environments
- Toyota Motor's technical support to ensure that the vehicle system is designed to ensure the durability and efficiency of the fuel cell through it's use (and low maintenance cost).
- The world class power density enables a compact module which is ideal for packaging on a range of vehicle types (that are space and weight constrained).



Scaled volume pricing available

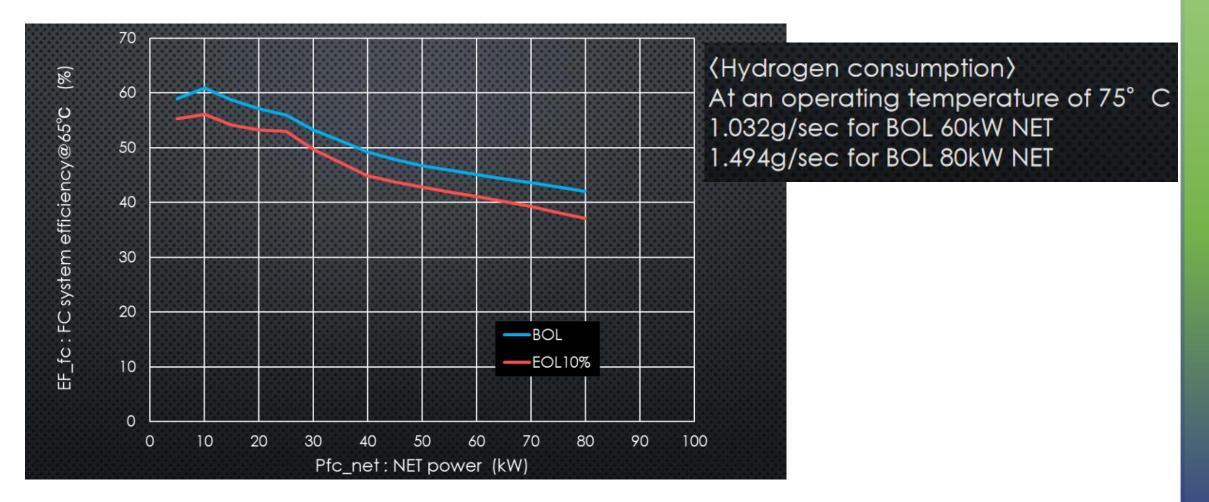


Fuel Cell Stack Performance



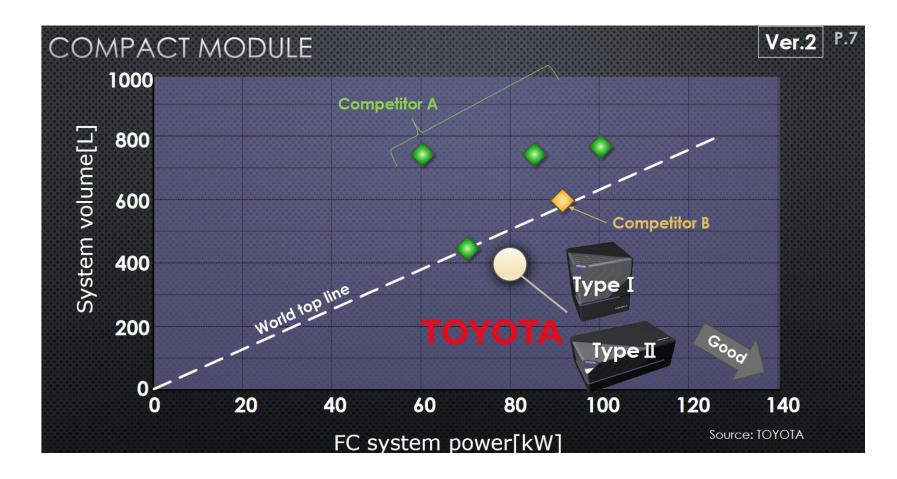


Fuel Cell system efficiency



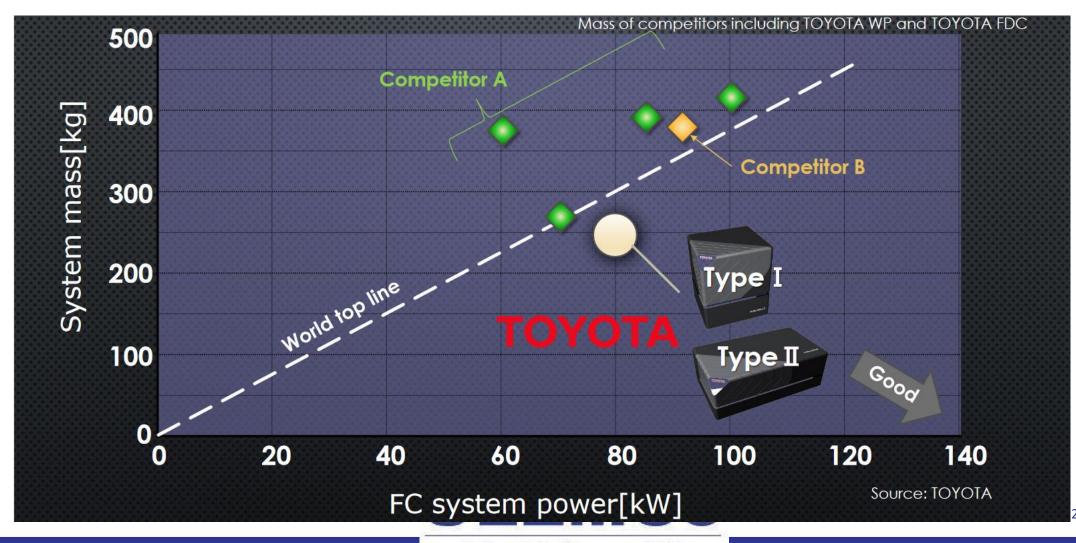


Packaging Options



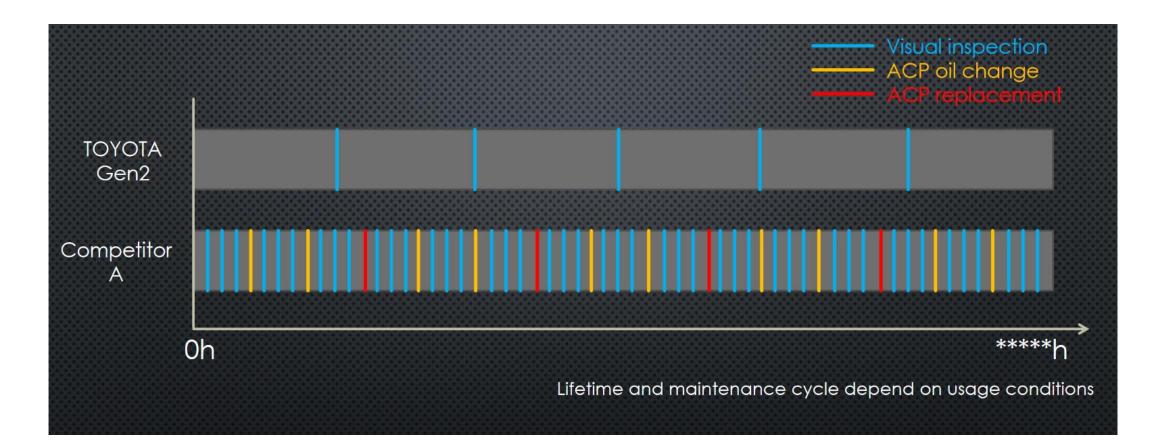


Lightweight



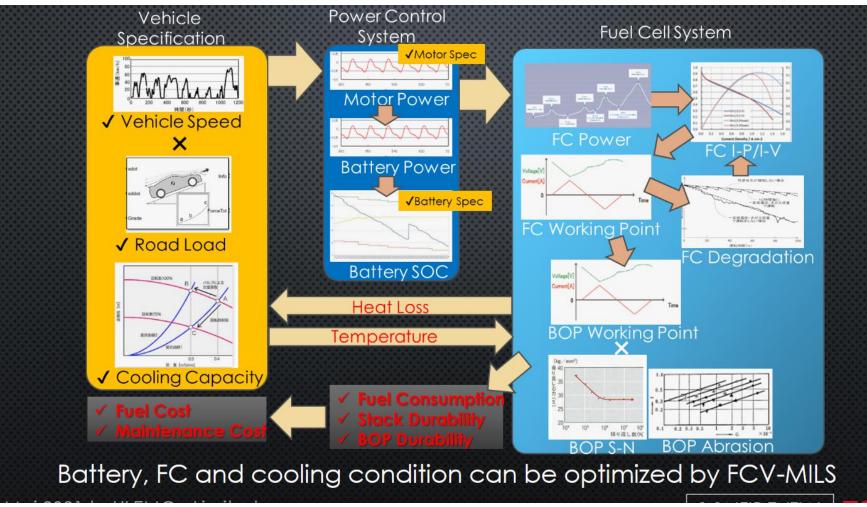
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Durable and designed in maintenance



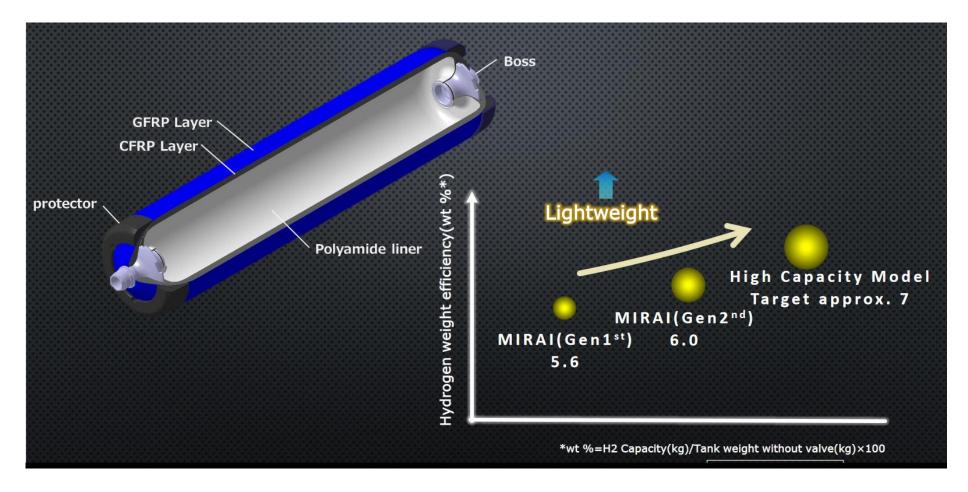


Access to Engineering support





Options for other world class components such as 700 bar tanks





Fuel Cell system Technical Specification

Item	unit	Gen2 spec.		
пенн		Type I :vertical	Type II :horizontal	
Rated power	kW	60 ~ 80		
Peak power	kW	60 ~ 80		
voltage range	V(DC)	400 ~ 750		
Power density	kW/L	5.4	5.4	
Tower density	kW/kg	5.4	5.4	
Dimension (L × W × H)	mm	890*630*690 (w/o air cleaner)	1270*630*410 (w/o air cleaner)	
Mass	kg	Approx. 250 (w/o air cleaner and W/H)	Approx. 240 (w/o air cleaner and W/H)	
Environmental temperature	°C	-30 ~ 45		
Hydrogen specification	-	Type1, Grade D (ISO14687-2:2012)		
Hydrogen pressure	MPa abs	1.1 ~ 1.6		
Coolant specification	-	TOYOTA Genuine FC Stack Coolant (FCC20)		
Coolant conductivity	µ\$/cm	≦20		
Ingress protection	-	IP67 (without ECU)		
		ULEM	Co	

Key Questions for application

- What duty cycle is being considered?
 - Range, power requirements etc
 - Operating conditions
- Refuelling assumptions
 - Balance between Range Extension and H2 refuelling expectations
- Packaging & vehicle design constraints
 - Cargo volume
 - Payload & Weight requirements
- Lifetime maintenance and durability requirements
- Plans for homologation/certification
- Target Cost expectations





And a quick word on another option



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Hydrogen transport solutions for commercial vehicles

Road map to zero in less than 5 years!



