

### THE HYDROGEN FUTURE IN PERIL?

WHY

Lack of clarity
Too many options/
not enough expertise



HOW

Lack of direction

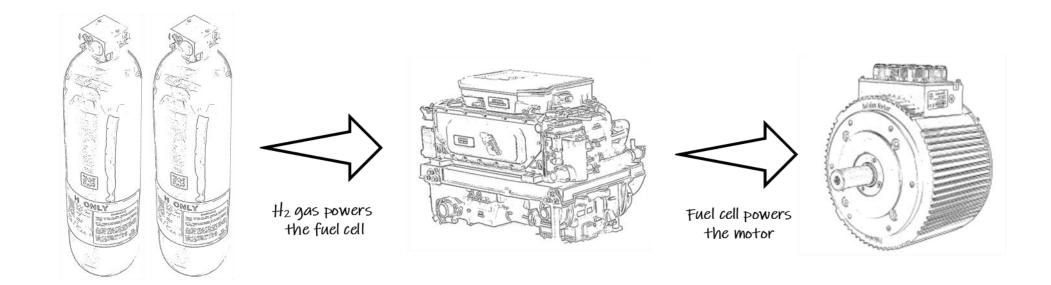
Education & skills training



THE CHALLENGE:
INTEGRATION CAPACITY

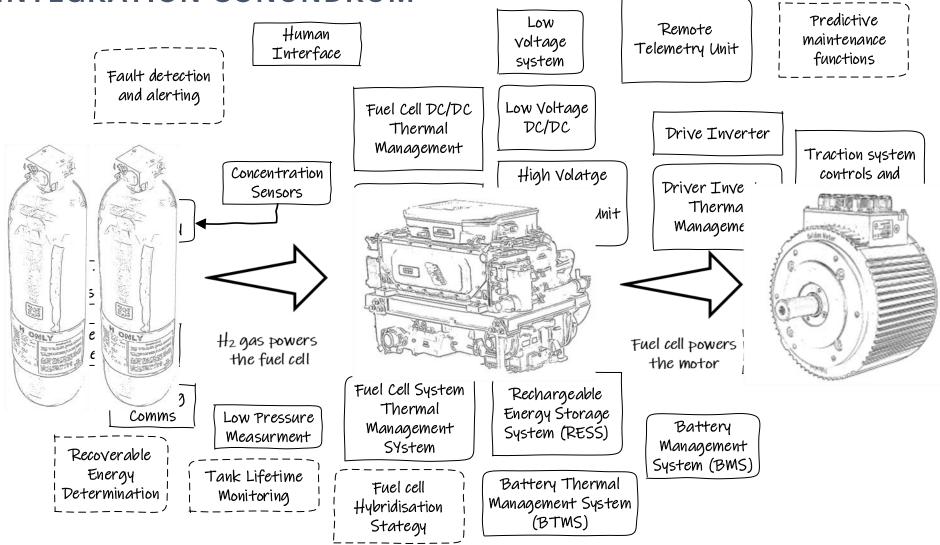


## SETTING THE SCENE: A HYDROGEN FUEL CELL POWER SYSTEM

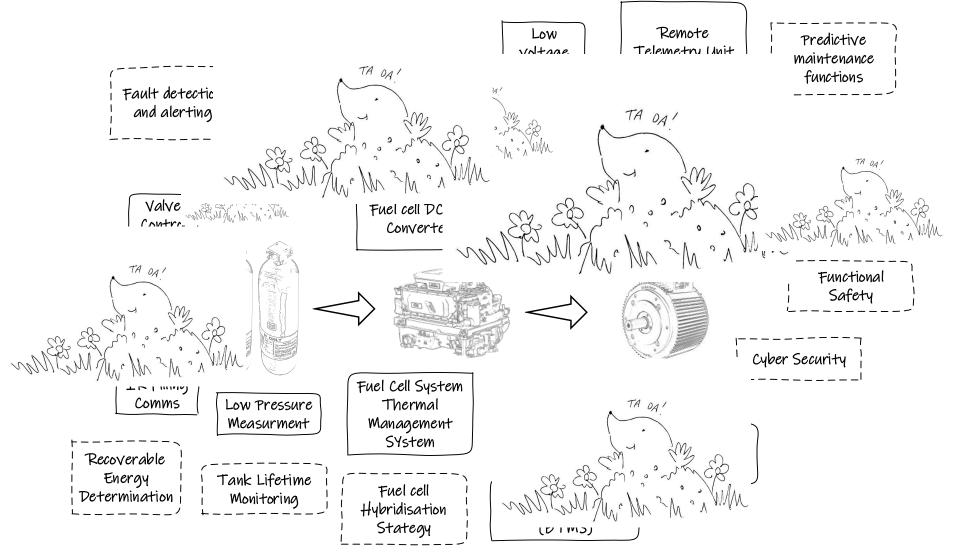


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## LAYERS OF COMPLEXITY: THE INTEGRATION CONUNDRUM



## MANAGING THE CHALLENGES: SYSTEM LEVEL, BUT THE DEVIL IS IN THE DETAIL



EXPLORING THE CHALLENGES



## WHY CAN'T WE JUST "PLUG & PLAY"? (THE BALANCING CHALLENGE)



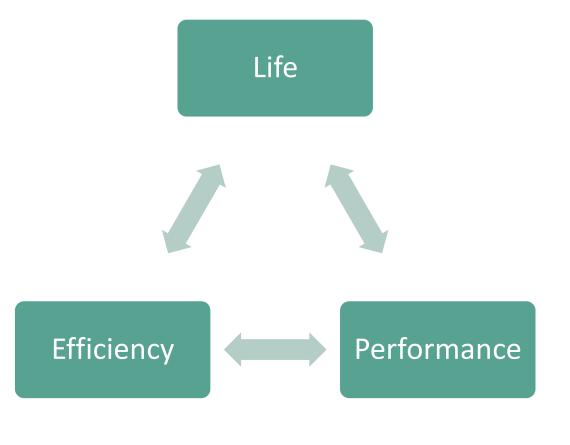
Different metrics for batteries and fuel cells that affect performance, life & efficiency



Understanding what impacts and trade-offs occur between systems

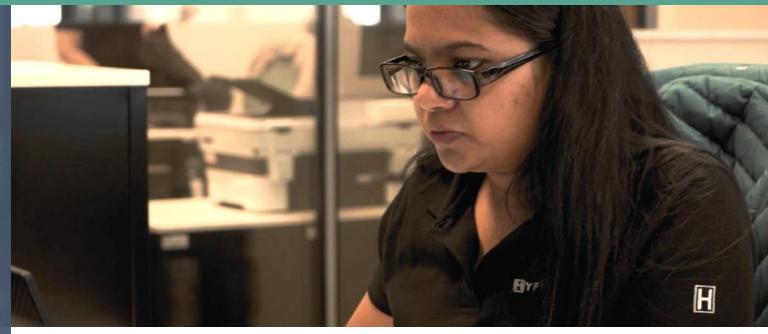


Data driven exercise with lots of supplier engagement



WHAT DO WE NEED?

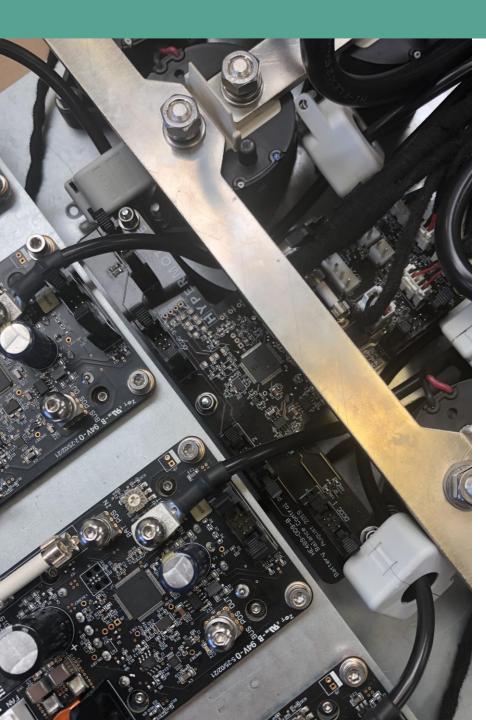




WE NEED EXPERTS...

to unify these systems effectively

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**HOWEVER...** 

### THERE AREN'T ENOUGH

 We can't satisfy current demand of market for integration

## WHAT ABOUT FUTURE DEMAND?

 The market must grow to hit net zero 2050

## AND FUTURE CAPABILITIES?

- New specialisms
  - Cyber security, hydrogen storage, etc

#### **WE ARE AT RISK**

Lack of skills and resources

WHAT CAN WE DO ABOUT IT?



### THE STEPS WE CAN TAKE



### **MORE EXPERTS!**

- Inform
- Educate & train
  - Promote



### COMMONALITIES

- Drive standards and common systems
  - Global harmonisation



### **AUTOMATION**

- Reduce complexity & time
- Package expertise



### **COLLABORATION**

- Shared risk & reward
- Independence



### **TECHNOLOGIES**

### Investing in the future

- Holistic family of Intelligent Integration Technologies
- Automates engineering process with embedded expertise



THANK YOU

